Allotment Testing Summary

IBIS user acceptance testing for the operating and capital allotment forms took place February 25-26th, 2013. Testing was completed by OSBM analysts and individuals from the following state agencies/divisions:

- Department of Commerce
- Department of Administration (Operating and Capital)
- North Carolina Community College System
- Division of Public Health
- Division of Health Service Regulation
- Division of Aging and Adult Services
- Office of State Budget and Management
- Office of State Controller
- Department of Health and Human Services (Capital)
- Department of Environmental and Natural Resources (Capital)

Operating Allotment Form Test

The test of the operating allotment form did not produce any major defects; however, the net and gross allotment summary tables are still a work in progress. The data shown during the test was not accurate and did not match the current authorized budget on the BD701. Once complete, the table will accurately show the current authorized budget for the budget code and the net and gross allotments to date. The data was disregarded during the test but will be available upon go-live of the system.

Capital Allotment Form Test

The test of the capital allotment form provided valuable feedback. The list below summarizes issues addressed or those that will be addressed as a result of this testing.

- Cents not displayed. During the test, the form rounded cents to dollars. This issue is being fixed and the form will allow cents to be entered and displayed.
- Effective date reset. During the test, the effective date was reset to the current date. This issue is being fixed and the form will maintain the effective selected by the user.
- Display of 73/78/63/68. The conversion of 53/43 accounts to 73/78/63/68 will no longer be displayed on a capital allotment form; rather, this conversion process will occur "behind the scenes."

The IBIS team is working to address the issues identified during testing and will continue to make changes in the system based on testing results. As new deployments are made, end users will see the changes reflected in the system.